

# CLIENT A - PENSION SWITCHING - 06/01/2020 12:53



- Pension Switching**
- Client Details
- Current Plans
- New Investment
- Results

☆ Pension - A Personal Pension - Full Switch Quick Compare Product Features Filter Products Product Adjustments Actions Reports

	Product Name	Nominal Maturity Mid 5%	Inflation Adjusted Maturity Mid 2.94%	AGR/ASM Mid 5%	Overall % Mid 5%	Adviser Charge On Day One	Total Adviser Charges In Today's Terms
1		£445,000	£209,000	-1.2%	40.4%	£600	£11,429
2		£439,000	£206,000	-1.1%	38.5%	£600	£11,219
3		£433,000	£204,000	-1.1%	36.6%	£600	£11,272
4 m		£432,000	£203,000	-1.1%	36.3%	£600	£11,235
5		£428,000	£202,000	-1.0%	35.0%	£600	£11,006
6		£427,000	£201,000	-1.0%	34.7%	£600	£11,093
7		£424,000	£200,000	-1.0%	33.8%	£600	£11,125
8		£422,000	£199,000	-1.0%	33.1%	£600	£11,050
9		£421,000	£198,000	-1.0%	32.8%	£600	£11,088
10		£421,000	£198,000	-1.0%	32.8%	£600	£11,088
11		£420,000	£198,000	-1.0%	32.5%	£600	£11,016
12		£417,000	£196,000	-0.9%	31.5%	£600	£10,997
13		£413,000	£194,000	-0.9%	30.3%	£600	£10,947
14		£413,000	£194,000	-0.9%	30.3%	£600	£10,949
15		£413,000	£194,000	-0.9%	30.3%	£600	£10,949
16 c		£413,000	£194,000	-0.9%	30.3%	£600	£10,942
17		£412,000	£194,000	-0.9%	30.0%	£600	£10,950
18		£412,000	£194,000	-0.9%	30.0%	£600	£10,941
19 c		£411,000	£194,000	-0.9%	29.7%	£600	£10,922
20		£410,000	£193,000	-0.8%	29.3%	£600	£10,776
21		£409,000	£193,000	-0.8%	29.0%	£600	£10,673
22		£409,000	£192,000	-0.9%	29.0%	£600	£10,836
23		£409,000	£192,000	-0.9%	29.0%	£600	£10,836
24 c		£406,000	£191,000	-0.8%	28.1%	£600	£10,732
25 c		£405,000	£191,000	-0.8%	27.8%	£600	£10,840
26		£405,000	£191,000	-0.8%	27.8%	£600	£10,798
27		£403,000	£190,000	-0.8%	27.1%	£600	£10,815
28		£401,000	£188,000	-0.8%	26.5%	£600	£10,760
29		£400,000	£188,000	-0.8%	26.2%	£600	£10,671
30 c		£400,000	£188,000	-0.8%	26.2%	£600	£10,662
31 c		£400,000	£188,000	-0.8%	26.2%	£600	£10,662
32		£399,000	£188,000	-0.8%	25.9%	£600	£10,693
33		£397,000	£187,000	-0.8%	25.2%	£600	£10,623
34 c		£397,000	£187,000	-0.8%	25.2%	£600	£10,694
35 m		£394,000	£186,000	-0.7%	24.3%	£600	£10,601
36		£394,000	£185,000	-0.8%	24.3%	£600	£10,632
37		£381,000	£179,000	-0.6%	20.2%	£600	£10,426
38		£372,000	£175,000	-0.6%	17.4%	£600	£10,278
39		£342,000	£161,000	-0.3%	7.9%	£600	£9,784
-	<b>A Personal Pension</b>	<b>£317,000</b>	<b>£149,000</b>	<b>0.0%</b>	<b>0.0%</b>	<b>£0</b>	<b>-</b>

Pension Analysis  
Charges Comparison  
  
Provider Details  
Obscured